

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
EL PASO DIVISION

In Re. PDG Prestige, INC

§
§
§
§

Case No. 21-30071

Debtor(s)

Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 12/31/2021

Petition Date: 02/02/2021

Months Pending: 11

Industry Classification: 2 3 6 2

Reporting Method: Accrual Basis Cash Basis

Debtor's Full-Time Employees (current): 3

Debtor's Full-Time Employees (as of date of order for relief): 1

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- Statement of cash receipts and disbursements
- Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- Statement of operations (profit or loss statement)
- Accounts receivable aging
- Postpetition liabilities aging
- Statement of capital assets
- Schedule of payments to professionals
- Schedule of payments to insiders
- All bank statements and bank reconciliations for the reporting period
- Description of the assets sold or transferred and the terms of the sale or transfer

x /s/ Michael Dixson

Michael Dixson

Signature of Responsible Party

Printed Name of Responsible Party

01/14/2022

5996 OJO DE AGUA, El Paso, TX 79912

Date

Address

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STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PDG Prestige, INC

Case No. 21-30071

Part 1: Cash Receipts and Disbursements	Current Month	Cumulative
a. Cash balance beginning of month	\$-14,020	
b. Total receipts (net of transfers between accounts)	\$200,934	\$6,478,563
c. Total disbursements (net of transfers between accounts)	\$138,987	\$6,427,127
d. Cash balance end of month (a+b-c)	\$47,926	
e. Disbursements made by third party for the benefit of the estate	\$0	\$0
f. Total disbursements for quarterly fee calculation (c+e)	\$138,987	\$6,427,127

Part 2: Asset and Liability Status	Current Month
(Not generally applicable to Individual Debtors. See Instructions.)	
a. Accounts receivable (total net of allowance)	\$0
b. Accounts receivable over 90 days outstanding (net of allowance)	\$617,062
c. Inventory (Book <input type="radio"/> Market <input type="radio"/> Other <input checked="" type="radio"/> (attach explanation))	\$582,751
d. Total current assets	\$1,671,262
e. Total assets	\$6,161,253
f. Postpetition payables (excluding taxes)	\$5,296,559
g. Postpetition payables past due (excluding taxes)	\$0
h. Postpetition taxes payable	\$0
i. Postpetition taxes past due	\$0
j. Total postpetition debt (f+h)	\$5,296,559
k. Prepetition secured debt	\$0
l. Prepetition priority debt	\$0
m. Prepetition unsecured debt	\$923,865
n. Total liabilities (debt) (j+k+l+m)	\$6,220,423
o. Ending equity/net worth (e-n)	\$-59,170

Part 3: Assets Sold or Transferred	Current Month	Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0

Part 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(Not generally applicable to Individual Debtors. See Instructions.)		
a. Gross income/sales (net of returns and allowances)	\$0	
b. Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c. Gross profit (a-b)	\$0	
d. Selling expenses	\$1,300	
e. General and administrative expenses	\$17,757	
f. Other expenses	\$48,961	
g. Depreciation and/or amortization (not included in 4b)	\$0	
h. Interest	\$0	
i. Taxes (local, state, and federal)	\$0	
j. Reorganization items	\$0	
k. Profit (loss)	\$-68,019	\$-319,324

Part 5: Professional Fees and Expenses

a.			Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
	Debtor's professional fees & expenses (bankruptcy) <i>Aggregate Total</i>		\$0	\$48,500	\$0	\$48,500
<i>Itemized Breakdown by Firm</i>						
Add	Firm Name	Role				
Delete i	Weycer Kaplan Pulaski & Zuh	Lead Counsel	\$0	\$48,500	\$0	\$48,500
Delete ii					\$0	
c. All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes**Current Month****Cumulative**

a. Postpetition income taxes accrued (local, state, and federal)	\$0	\$0
b. Postpetition income taxes paid (local, state, and federal)	\$0	\$0
c. Postpetition employer payroll taxes accrued	\$3,705	\$0
d. Postpetition employer payroll taxes paid	\$3,705	\$41,879
e. Postpetition property taxes paid	\$0	\$0
f. Postpetition other taxes accrued (local, state, and federal)	\$0	\$0
g. Postpetition other taxes paid (local, state, and federal)	\$0	\$0

Part 7: Questionnaire - During this reporting period:

a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No

b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes No

c. Were any payments made to or on behalf of insiders? Yes No

d. Are you current on postpetition tax return filings? Yes No

e. Are you current on postpetition estimated tax payments? Yes No

f. Were all trust fund taxes remitted on a current basis? Yes No

g. Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions) Yes No

h. Were all payments made to or on behalf of professionals approved by the court? Yes No N/A

Debtor's Name PDG Prestige, INC

Case No. 21-30071

i. Do you have: Worker's compensation insurance?
 If yes, are your premiums current?
 Casualty/property insurance?
 If yes, are your premiums current?
 General liability insurance?
 If yes, are your premiums current?

j. Has a plan of reorganization been filed with the court?
 k. Has a disclosure statement been filed with the court?
 l. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes No
 Yes No N/A (if no, see Instructions)
 Yes No
 Yes No N/A (if no, see Instructions)
 Yes No
 Yes No
 Yes No
 Yes No
 Yes No
 Yes No

Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C. § 101(14A)?	Yes <input type="radio"/> No <input checked="" type="radio"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="radio"/> No <input type="radio"/> N/A <input checked="" type="radio"/>

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

x /s/ Michael Dixson

Signature of Responsible Party

President

Title

Save

Michael Dixson

Printed Name of Responsible Party

01/14/2022

Date

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PDG Prestige, Inc
Statement of Cash Flows
December 2021

	Dec 21
OPERATING ACTIVITIES	
Net Income	-68,018.89
Adjustments to reconcile Net Income to net cash provided by operations:	
Funds in Escrow	-5,420.89
12500 - Work In Process:13000 - Allocated WIP:14059 WIP - Restaurant Row:14059-3 Soft ...	-84,118.14
12500 - Work In Process:13000 - Allocated WIP:14059 WIP - Restaurant Row:14059-4 Land ...	-642.64
Intercompany Transfers:Intercompany Due to From	-91,581.37
Intercompany Transfers:12209 -Due to/From Gateway Vent	-20,425.00
Accounts Payable	-8,383.69
Credit Cards:Credit Card	1,020.00
Intercompany Due to/Due From	229,583.00
Legalist DIP Fund I, LP -:Accrued Interest	36,976.38
Net cash provided by Operating Activities	<u>-11,011.24</u>
INVESTING ACTIVITIES	
Furniture and Equipment	-9,586.66
Shareholder Loan	<u>-412.07</u>
Net cash provided by Investing Activities	<u>-9,998.73</u>
Net cash increase for period	-21,009.97
Cash at beginning of period	<u>-11,289.35</u>
Cash at end of period	<u><u>-32,299.32</u></u>

Schedule A

PDG Prestige
 December-21

Part 1: Cash Receipts and Disbursements - Line d.

ADJUSTMENT FOR INTERCOMPANY (CASH MANAGEMENT)

RECEIPTS:

6. Other (Attach)

Mike Dixson - Payment on shareholder loan
 Developer fees - Receivable Gateway
 Debt Forgiveness PPP & SBA Loans
 Intercompany Transfer from Prestige Star
 Intercompany PPP loan forgivenss PDG Inc.
 Intercompany Transfer from Gateway Ventures -
 Partial payment on bill paid by PDPG in behalf of
 Gateway
 Wire reversal credit - Deposit from Christina
 account, mistake

Total 6 Other Adjusted for intercompany (Cash Management)

FILING DATE*	MONTH
2/2/2021	Dec-21
	28,650.00
	28,650.00

DISBURSEMENTS:

18. Other (Attach)

Investment in Gateway Ventures
 Intercompany Transfer to Prestige Star
 Intercompany Transfer to PDG Inc
 Debt Forgiveness PPP & SBA Loans
 Other -Developer fee
 Account Payable accrual
 Funds Held in Escrow - WKPZ
 Bills paid in behalf of Escondido at Alameda
 Bill paid in Behalf of Abilene Village
 Bill paid in Behalf of Gateway
 Credit card

Total 18 Other Adjusted for Intercompany (Cash Management)

FILING DATE*	MONTH
2/2/2021	Dec-21
	111,606.37
	111,606.37

Line d - adjustment for intercompany (Cash Management) MOR 7 - (82,956.37)

Line d. Per MOR

Cash per Balance Sheet (line d. Per MOR + Adjustment for intercompany)

47,926.40
(35,029.97)

Case Number: 21-30071

Case Name: PDG Prestige Inc

Reporting Period: December 2021

Statement 1 - Part 2: Assets and Liabilities Status, Item c., Inventory - Other**Other Current Assets:**

14059 WIP - Restaurant Row		
14059-1 Land/lots	\$	87,149.04
14059-3 Soft Costs	\$	298,729.75
14059-4 Land Development	\$	112,257.94
14059-5 Construction	\$	84,170.22
14059 WIP - Rest Row - Other	\$	-
Total 13000 - Unallocated WIP	\$	582,306.95
Other WIP - Rio Rancho	\$	-
14501 WIP - San Juan Market	\$	443.64
14802 WIP - Escondido Alem Ranc	\$	-
Total Work in Process	\$	582,750.59

Explanation: In the field of development, all cost of the project are held on the Companies Balance sheet under differently categories of unallocated WIP, these include:

Land and Lot Costs - This will have the raw cost of the land or property

Land Develop Cost - This will have the cost of developing the land it's self for example: clearing, leveling, etc.

Soft Costs - this section has the cost for legal, engineering, advertising, all none hard project costs.

Construction Costs - this is the cost of constructing the buildings.

Developer Costs - These are the costs for the onsite management and or outside developer Partner.

Every 6 months the unallocated WIP is Cleared out and deducted from the stabilized value of the property, this is why you don't see the original cost of the land or any other costs that were moved to the stabilized value.. When the property or a piece of the property is sold the amount of these costs are allocated as costs of good on the income statement. If a portion is sold then the costs are allocated to the portion sold. Therefore the income or loss is not realized until the project or development is sold. The WIP above has not been cleared to the stabilized value yet, this is why it is still listed, and changes in the balance effect the Cash flow statement.

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Accrual Basis

PDG Prestige, Inc
Balance Sheet
As of December 31, 2021

	Dec 31, 21	Nov 30, 21	\$ Change
ASSETS			
Current Assets			
Checking/Savings			
10000 - Accounts (Checking)			
PDG Prestige Inc - Chase 5229	-35,029.97	-14,020.00	-21,009.97
Total 10000 - Accounts (Checking)	-35,029.97	-14,020.00	-21,009.97
WKP & Z, PC - Escrow	2,730.65	2,730.65	0.00
Total Checking/Savings	-32,299.32	-11,289.35	-21,009.97
Accounts Receivable			
Accounts Receivable	77,061.67	77,061.67	0.00
Gateway Dveloper Fees	540,000.00	540,000.00	0.00
Total Accounts Receivable	617,061.67	617,061.67	0.00
Other Current Assets			
Funds in Escrow	5,420.89	0.00	5,420.89
12500 - Work In Process			
13000 - Allocated WIP			
14059 WIP - Restaurant Row			
14059-1 Land/Lots	87,149.04	87,149.04	0.00
14059-3 Soft Costs	298,729.75	214,611.61	84,118.14
14059-4 Land Development	112,257.94	111,615.30	642.64
14059-5 Construction	84,170.22	84,170.22	0.00
Total 14059 WIP - Restaurant Row	582,306.95	497,546.17	84,760.78
14501 WIP - San Juan Market	443.64	443.64	0.00
Total 13000 - Allocated WIP	582,750.59	497,989.81	84,760.78
Total 12500 - Work In Process	582,750.59	497,989.81	84,760.78
Earnest Money Held	83,769.82	83,769.82	0.00
Due from Escondido at Alameda	4,350.00	4,350.00	0.00
Intercompany Transfers			
Intercompany Due to From			
12209 -Due to/From Gateway Vent	253,023.44	161,442.07	91,581.37
49,525.13	29,100.13	20,425.00	
Total Intercompany Transfers	302,548.57	190,542.20	112,006.37
Interest Reserve			
DIP Loan Interest Reserve	107,660.00	107,660.00	0.00
Total Interest Reserve	107,660.00	107,660.00	0.00
Total Other Current Assets	1,086,499.87	884,311.83	202,188.04
Total Current Assets	1,671,262.22	1,490,084.15	181,178.07
Fixed Assets			
Furniture and Equipment			
Vehicles	144,105.77	144,105.77	0.00
Furniture and Equipment - Other	9,586.66	0.00	9,586.66
Total Furniture and Equipment	153,692.43	144,105.77	9,586.66
Total Fixed Assets	153,692.43	144,105.77	9,586.66
Other Assets			
16000 - Stabilized Assets			
16006 - Restaurant Row			
16006-2 Rest Row Stabilized Val	3,900,000.00	3,900,000.00	0.00
Total 16006 - Restaurant Row	3,900,000.00	3,900,000.00	0.00
Total 16000 - Stabilized Assets	3,900,000.00	3,900,000.00	0.00

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Accrual Basis

PDG Prestige, Inc
Balance Sheet
As of December 31, 2021

	Dec 31, 21	Nov 30, 21	\$ Change
Shareholder Loan	436,298.62	435,886.55	412.07
Total Other Assets	4,336,298.62	4,335,886.55	412.07
TOTAL ASSETS	6,161,253.27	5,970,076.47	191,176.80
LIABILITIES & EQUITY			
Liabilities			
Current Liabilities			
Accounts Payable			
Accounts Payable	226,932.06	235,315.75	-8,383.69
Total Accounts Payable	226,932.06	235,315.75	-8,383.69
Credit Cards			
Credit Cards			
Apple Credit card	-3,445.00	-3,445.00	0.00
Credit Card	6,519.64	5,499.64	1,020.00
Total Credit Cards	3,074.64	2,054.64	1,020.00
Total Credit Cards	3,074.64	2,054.64	1,020.00
Other Current Liabilities			
Intercompany Due to/Due From	235,809.18	6,226.18	229,583.00
Other Current Liabilities			
Gateway Developer Fees	540,000.00	540,000.00	0.00
Total Other Current Liabilities	540,000.00	540,000.00	0.00
Payroll Liabilities			
Current Payroll Tax Liability	6,313.54	6,313.54	0.00
Payroll Liabilities - Other	202,750.88	202,750.88	0.00
Total Payroll Liabilities	209,064.42	209,064.42	0.00
Legalist DIP Fund I, LP -			
Legalist DIP Fund - Mesilla Val	3,300,870.33	3,300,870.33	0.00
Legalist DIP Fund I, LLP	1,399,129.67	1,399,129.67	0.00
Accrued Interest	332,787.38	295,811.00	36,976.38
Accrued Fees	272,155.00	272,155.00	0.00
Total Legalist DIP Fund I, LP -	5,304,942.38	5,267,966.00	36,976.38
Total Other Current Liabilities	6,289,815.98	6,023,256.60	266,559.38
Total Current Liabilities	6,519,822.68	6,260,626.99	259,195.69
Total Liabilities	6,519,822.68	6,260,626.99	259,195.69
Equity			
31600-Stabilized Value AboveWIP			
31606 - Restaurant Row	-299,399.49	-299,399.49	0.00
Total 31600-Stabilized Value AboveWIP	-299,399.49	-299,399.49	0.00
Investments			
Alameda Land - Escondido at Alm	38,792.53	38,792.53	0.00
Investment in Gateway Ventures	1,113,953.21	1,113,953.21	0.00
Total Investments	1,152,745.74	1,152,745.74	0.00
Additional Paid in Capital	631,974.28	631,974.28	0.00

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Accrual Basis

PDG Prestige, Inc
Balance Sheet
As of December 31, 2021

	Dec 31, 21	Nov 30, 21	\$ Change
Capital Stock	10,000.00	10,000.00	0.00
Distribution	3.72	3.72	0.00
Owners Equity	-1,526,923.35	-1,526,923.35	0.00
Net Income	-326,970.31	-258,951.42	-68,018.89
Total Equity	-358,569.41	-290,550.52	-68,018.89
TOTAL LIABILITIES & EQUITY	<u>6,161,253.27</u>	<u>5,970,076.47</u>	<u>191,176.80</u>

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Accrual Basis

PDG Prestige, Inc

Profit & Loss

December 2021

	Dec 21	Nov 21	\$ Change
Ordinary Income/Expense			
Expense			
60001 - Advertising/Promotion			
Marketing Expense	1,300.00	250.00	1,050.00
60001 - Advertising/Promotion - Other	0.00	656.54	-656.54
Total 60001 - Advertising/Promotion	1,300.00	906.54	393.46
60002 - Automobile Expense			
60002-1 Fuel Expense	0.00	288.06	-288.06
60002-2 Auto Insurance	276.48	0.00	276.48
60002 - Automobile Expense - Other	171.10	414.31	-243.21
Total 60002 - Automobile Expense	447.58	702.37	-254.79
60005 - Licenses/Permits	0.00	1,445.55	-1,445.55
60007 - Computer/Internet Exp.			
Internet Service	769.34	652.85	116.49
60007 - Computer/Internet Exp. - Other	2,671.50	1,439.65	1,231.85
Total 60007 - Computer/Internet Exp.	3,440.84	2,092.50	1,348.34
Dues and Subscriptions	45.00	1,194.17	-1,149.17
Insurance Expense			
General Liability	130.92	0.00	130.92
Insurance Expense - Other	0.00	131.64	-131.64
Total Insurance Expense	130.92	131.64	-0.72
Legal Fees	15,049.58	26,950.94	-11,901.36
Meals and Entertainment	250.31	1,026.89	-776.58
Office Expense			
Office Equipment	0.00	2,080.34	-2,080.34
Office Supplies	1,751.41	1,258.97	492.44
Office Expense - Other	55.89	460.72	-404.83
Total Office Expense	1,807.30	3,800.03	-1,992.73
Payroll Expenses			
Employee Benefits	2,096.12	715.44	1,380.68
Payroll - Office Administrative	5,074.63	6,099.42	-1,024.79
Payroll - Officer	9,989.81	11,796.76	-1,806.95
Total Payroll Expenses	17,160.56	18,611.62	-1,451.06
Payroll Tax Expense			
Federal	3,704.61	3,536.39	168.22
State	0.00	230.32	-230.32
Total Payroll Tax Expense	3,704.61	3,766.71	-62.10
Postage and Delivery	100.67	0.00	100.67
Printing and Reproduction	262.14	293.43	-31.29
Professional Fees	12,560.20	10,610.85	1,949.35
Rent Expense	2,565.00	2,224.40	340.60
Repairs and Maintenance	0.00	746.01	-746.01
Telephone Expense			
Telephone - Cell Phones	824.94	0.00	824.94
Telephone - Office	19.99	19.99	0.00
Total Telephone Expense	844.93	19.99	824.94
Travel			
Lodging	7,543.73	0.00	7,543.73
Travel - Other	0.00	1,615.84	-1,615.84
Total Travel	7,543.73	1,615.84	5,927.89

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Accrual Basis

PDG Prestige, Inc

Profit & Loss

December 2021

	Dec 21	Nov 21	\$ Change
Utilities			
Utilities - Gas & Electricity	264.69	0.00	264.69
Utilities - Water, Sewer, & Gar	355.71	0.00	355.71
Utilities - Other	185.12	0.00	185.12
Total Utilities	805.52	0.00	805.52
Total Expense	68,018.89	76,139.48	-8,120.59
Net Ordinary Income	-68,018.89	-76,139.48	8,120.59
Net Income	<u>-68,018.89</u>	<u>-76,139.48</u>	<u>8,120.59</u>

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PDG Prestige, Inc
A/P Aging Summary
As of December 31, 2021

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
ABC/Amega	0.00	1,776.61	0.00	0.00	0.00	1,776.61
AG Equipment LLC	642.64	2,401.88	5,770.63	0.00	0.00	8,815.15
Arnold & Clifford LLP	11,097.08	0.00	0.00	-243.00	0.00	10,854.08
Canon Financial Services Inc	0.00	9,586.66	0.00	0.00	0.00	9,586.66
City of Las Cruces	0.00	11,074.00	0.00	0.00	0.00	11,074.00
CNA	0.00	0.00	43,551.94	0.00	0.00	43,551.94
Dona Ana County Assessor	0.00	3,152.08	0.00	0.00	0.00	3,152.08
El Paso Electric	0.00	465.41	0.00	0.00	0.00	465.41
El Paso Water	185.12	355.71	0.00	0.00	0.00	540.83
FastSigns	0.00	0.00	656.53	0.00	0.00	656.53
FBFK	0.00	0.00	0.00	6,075.00	0.00	6,075.00
Las Cruces Utilities	103.39	0.00	0.00	0.00	0.00	103.39
LOI Engineers	0.00	0.00	29,100.13	0.00	0.00	29,100.13
Martin & Lutz, P.C.	0.00	0.00	2,951.52	0.00	0.00	2,951.52
Spectrum	0.00	189.97	1.77	0.00	0.00	191.74
Studio D Architects	0.00	0.00	0.00	0.00	12,459.21	12,459.21
Utility Block Company, Inc.	0.00	0.00	0.00	0.00	70,971.80	70,971.80
Wells Fargo Credit Card	400.00	0.00	0.00	0.00	0.00	400.00
WKPZ	3,952.50	5,082.17	5,171.31	0.00	0.00	14,205.98
TOTAL	16,380.73	34,084.49	87,203.83	5,832.00	83,431.01	226,932.06

PDG Prestige, Inc
A/R Aging Summary
As of December 31, 2021

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
288 - PDG Office	0.00	0.00	0.00	0.00	-6,835.18	-6,835.18
329-Gateway	0.00	0.00	0.00	0.00	34,960.18	34,960.18
329-Gateway - Other	0.00	0.00	0.00	0.00	573,923.13	573,923.13
Total 329-Gateway	0.00	0.00	0.00	0.00	608,883.31	608,883.31
Alameda Land Investment Corp					-18,954.69	-18,954.69
Enchantment Ventures, LLC.					18,954.69	18,954.69
FlapJack3					15,013.54	15,013.54
TOTAL	0.00	0.00	0.00	0.00	617,061.67	617,061.67

Case Number: 21-30071
Case Name: PDG Prestige, Inc.
Reporting Period: Dec-21

AGING OF POST-PETITION LIABILITIES

Days	Total	Trade Accts	Fed Taxes	State Taxes	Ad-Valorem Other Taxes	Other
0-30	50,465.22	50,465.22				
31-60	87,203.83	87,203.83				
61-90	5,832.00	5,832.00				
91+	84,431.01	84,431.01			0.00	
TOTAL	227,932.06	227,932.06		0.00	0.00	0.00
AGING OF ACCOUNTS RECEIVABLE						
MONTH						
0-30 DAYS						
31-60 DAYS						
61-90 DAYS						
91+ DAYS					617,061.67	
TOTAL	616,061.67	0.00		0.00	617,061.67	

Case Number: 21-30071
 Case Name: PDG Prestige, Inc.
 Reporting Period: 21-Dec

PAYMENTS TO INSIDERS AND PROFESSIONALS					
	Filing Date*	MONTH	MONTH	MONTH	MONTH
INSIDERS: NAME/POSITIONS/COMP TYPE	2/2/2021	Sept	Oct-21	Nov-21	Dec-21
1. Michael Dixson - President	0.00	12,093.00	5,651.25	11,796.76	9,989.81
2.					
3.					
4.					
5.					
6.					
TOTAL INSIDERS (MOR-1)	0.00	12,093.00	5,651.25	11,796.76	9,989.81
PROFESSIONALS NAME/ORDER DATE					
1. Weycer Kaplan Pulaski & Zuber P.C.					
2. The law offices of Michael Allison			10,000.00	10,000.00	10,000.00
3. Ainsa Hutson Hester & Crews LLP					
4. NMREA dba Colliers Int Lien					
5. BK Trustee Fee					
6. New Mexico Legal Group					
7. Arnold & Clifford				21,097.00	
8. FBFK				1,395.00	
TOTAL PROFESSIONALS (MOR-1)	0.00	0.00	10,000.00	10,000.00	0.00

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01/13/22

PDG Prestige, Inc
Reconciliation Summary
PDG Prestige Inc - , Period Ending 12/31/2021

	Dec 31, 21
Beginning Balance	3,042.00
Cleared Transactions	
Checks and Payments - 99 items	-231,418.73
Deposits and Credits - 14 items	229,583.76
Total Cleared Transactions	-1,834.97
Cleared Balance	<u>1,207.03</u>
Uncleared Transactions	
Checks and Payments - 6 items	-36,237.00
Total Uncleared Transactions	-36,237.00
Register Balance as of 12/31/2021	<u>-35,029.97</u>
New Transactions	
Checks and Payments - 7 items	-9,223.17
Total New Transactions	<u>-9,223.17</u>
Ending Balance	<u>-44,253.14</u>

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JPMorgan Chase Bank, N.A.
P O Box 182051
Columbus, OH 43218 - 2051

December 01, 2021 through December 31, 2021

Account Number:

00010047 DHE 201 210 00522 NNNNNNNNNN 1 000000000 D2 0000
PDG PRESTIGE, INC
780 N RESLER DR STE B
EL PASO TX 79912

CUSTOMER SERVICE INFORMATION

Web site:	www.Chase.com
Service Center:	1-877-425-8100
Deaf and Hard of Hearing:	1-800-242-7383
Para Espanol:	1-888-622-4273
International Calls:	1-713-262-1679



DE2100470301000000023

CHECKING SUMMARY

Chase Platinum Business Checking

	INSTANCES	AMOUNT
Beginning Balance		\$3,042.00
Deposits and Additions	14	229,583.76
Checks Paid	12	-72,864.32
ATM & Debit Card Withdrawals	65	-20,245.10
Electronic Withdrawals	21	-136,309.31
Other Withdrawals	1	-2,000.00
Ending Balance	113	\$1,207.03

Your Chase Platinum Business Checking account provides:

- No transaction fees for unlimited electronic deposits (including ACH, ATM, wire, Chase Quick Deposit)
- 500 debits and non-electronic deposits (those made via check or cash in branches) per statement cycle
- \$25,000 in cash deposits per statement cycle
- Unlimited return deposited items with no fee

There are additional fee waivers and benefits associated with your account – please refer to your Deposit Account Agreement for more information.

DEPOSITS AND ADDITIONS

DATE	DESCRIPTION	AMOUNT
12/02	Online Transfer From Chk 1990 Transaction# 13140798321	\$40,000.00
12/03	Online Transfer From Chk 2863 Transaction# 13156183183	28,500.00
12/03	Online Transfer From Chk 1990 Transaction# 13154967344	12,733.00
12/03	Online Transfer From Chk 1990 Transaction# 13156198923	6,500.00
12/06	Online Transfer From Chk 1990 Transaction# 13175632378	10,000.00
12/06	Online Transfer From Chk 1990 Transaction# 13171194070	5,000.00
12/13	Card Purchase Return 12/12 Apple Com/Bill 866-712-7753 CA Card 5616	0.76
12/13	Online Transfer From Chk 1990 Transaction# 13222273727	25,000.00
12/14	Online Transfer From Chk 1990 Transaction# 13231700160	36,000.00
12/17	Online Transfer From Chk 1990 Transaction# 13255438790	33,200.00
12/22	Online Transfer From Chk 1990 Transaction# 13289750394	2,500.00
12/28	Online Transfer From Chk 1990 Transaction# 13327678427	25,000.00
12/29	Online Transfer From Chk 2863 Transaction# 13334764375	150.00
12/30	Online Transfer From Chk 1990 Transaction# 13345213850	5,000.00
Total Deposits and Additions		\$229,583.76

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December 01, 2021 through December 31, 2021

Account Number:

CHECKS PAID

CHECK NO.	DESCRIPTION	DATE PAID	AMOUNT
9107 ^		12/01	\$1,520.00
9108 ^		12/02	8,190.00
9109 ^		12/07	1,395.00
9111 ^ ^		12/08	224.87
9112 ^		12/06	1,043.33
9135 ^ ^		12/06	1,640.00
9136 ^		12/02	26,439.67
9137 ^		12/08	5,304.25
9138 ^		12/10	9,906.40
9140 ^ ^		12/06	10,000.00
9141 ^		12/07	2,500.00
9146 ^ ^		12/17	4,700.80
Total Checks Paid			\$72,864.32

If you see a description in the Checks Paid section, it means that we received only electronic information about the check, not the original or an image of the check. As a result, we're not able to return the check to you or show you an image.

* All of your recent checks may not be on this statement, either because they haven't cleared yet or they were listed on one of your previous statements.

^ An image of this check may be available for you to view on Chase.com.

ATM & DEBIT CARD WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/01	Card Purchase 11/30 Fast Signs 915-532-2211 TX Card 5616	\$325.83
12/01	Recurring Card Purchase 12/01 Adobe Inc 800-8336687 CA Card 5616	16.23
12/02	Card Purchase 12/01 Progressive *Insuranc 800-776-4737 OH Card 5616	276.48
12/02	Card Purchase 12/01 Office Depot #195 800-463-3768 TX Card 5616	105.85
12/02	Card Purchase With Pin 12/02 Office De 801 Sunland El Paso TX Card 5616	106.20
12/03	Card Purchase 12/02 City of Las Cruces Com 575-5283059 NM Card 5616	175.00
12/03	Card Purchase 12/02 City of Las Cruces Com 575-5283059 NM Card 5616	175.00
12/03	Card Purchase 12/02 City of Las Cruces Com 575-5283059 NM Card 5616	555.00
12/03	Card Purchase 12/02 Pelican's Restaurant El Paso TX Card 5616	147.86
12/03	Card Purchase With Pin 12/03 Office De 801 Sunland El Paso TX Card 5616	18.82
12/06	Card Purchase 12/02 Spa & Nails On Mesa El Paso TX Card 5616	360.00
12/06	Card Purchase 12/03 Willscot Motile Mini 480-894-6311 MD Card 5616	563.98
12/06	Card Purchase 12/03 City of Las Cruces Com 575-5283059 NM Card 5616	1,326.00
12/06	Card Purchase 12/03 Drip Drive El Paso TX Card 5616	1,020.00
12/06	Card Purchase 12/04 Apple Com/Bill 866-712-7753 CA Card 5616	20.55
12/06	Card Purchase 12/04 Rwlv Hotel Front Desk 702-6766101 NV Card 5616	1,102.28
12/06	Recurring Card Purchase 12/05 Apple Com/Bill 866-712-7753 CA Card 5616	27.04
12/06	Recurring Card Purchase 12/05 Apple Com/Bill 866-712-7753 CA Card 5616	23.79
12/06	Recurring Card Purchase 12/06 Adobe Acopro Subs 408-536-6000 CA Card 5616	16.23
12/06	Card Purchase 12/06 Vzwrlss*Ivr Vw 800-922-0204 FL Card 5616	824.94
12/06	Card Purchase 12/05 Cellular Sales NV-Ka Las Vegas NV Card 5616	162.90
12/07	Card Purchase 12/06 City of Las Cruces Com 575-5283059 NM Card 5616	1,974.00
12/09	Card Purchase 12/07 Rwlv Hotel Front Desk 702-6766101 NV Card 5616	853.25
12/09	Recurring Card Purchase 12/08 Mcw#0352-Coronado 866-2543229 TX Card 5616	69.99
12/10	Card Purchase 12/09 Right Networks 603-324-0400 NH Card 5616	38.27
12/10	Card Purchase 12/10 Apple Com/Bill 866-712-7753 CA Card 5616	41.09
12/13	Card Purchase 12/10 Apple Com/Bill 866-712-7753 CA Card 5616	43.29
12/13	Card Purchase 12/12 Apple Com/Bill 866-712-7753 CA Card 5616	81.16

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Account Number:

ATM & DEBIT CARD WITHDRAWALS*(continued)*

DATE	DESCRIPTION	AMOUNT
12/13	Card Purchase 12/12 Apple Com/Bill 866-712-7753 CA Card 5616	21.64
12/13	Card Purchase With Pin 12/13 Usps PO 48284801 7383 El Paso TX Card 5616	58.00
12/14	Card Purchase 12/12 Rwlv Hotel Front Desk 702-6766101 NV Card 5616	3,860.64
12/14	Card Purchase 12/13 Hillontohome Com 973-882-8437 NJ Card 5616	1,727.56
12/15	Card Purchase With Pin 12/15 Costco Whse #0768 El Paso TX Card 5616	134.31
12/16	Card Purchase 12/15 The Printers Press Inc 505-3420020 NM Card 5616	262.14
12/16	Recurring Card Purchase 12/15 Ep Fitness Resler 915-760-4200 TX Card 5616	10.63
12/16	Card Purchase 12/15 Fast Signs 915-532-2211 TX Card 5616	313.16
12/16	Card Purchase With Pin 12/16 Office De 801 Sunland El Paso TX Card 5616	57.35
12/17	Card Purchase 12/17 Formswill.Corn/Charge 888-311-2977 CA Card 5616	33.00
12/17	Card Purchase 12/16 Adorama Inc 800-223-2500 NY Card 5616	268.14
12/17	Card Purchase 12/16 The UPS Store 7289 915-2385036 TX Card 5616	42.67
12/17	Recurring Card Purchase 12/17 Apple.Com/Bill 866-712-7753 CA Card 5616	7.57
12/17	Recurring Card Purchase 12/17 Apple.Com/Bill 866-712-7753 CA Card 5616	21.42
12/20	Card Purchase 12/18 Thimble Insurance Thimble Com NY Card 5616	69.46
12/20	Card Purchase 12/19 Apple.Com/Bill 866-712-7753 CA Card 5616	21.64
12/21	Recurring Card Purchase 12/21 Apple.Com/Bill 866-712-7753 CA Card 5616	7.57
12/22	Card Purchase 12/22 Thimble Insurance Thimble Com NY Card 5616	61.46
12/23	Card Purchase 12/23 Amzn Mktp US*Ao0Fr82 Amzn.Com/Bill WA Card 5616	265.10
12/23	Card Purchase 12/23 Amzn Mktp US*1L8390N Amzn.Com/Bill WA Card 5616	795.64
12/23	Card Purchase 12/23 Apple.Com/Bill 866-712-7753 CA Card 5616	10.81
12/23	Card Purchase 12/23 Apple.Com/Bill 866-712-7753 CA Card 5616	10.81
12/23	Recurring Card Purchase 12/23 Apple.Com/Bill 866-712-7753 CA Card 5616	9.73
12/27	Card Purchase 12/25 Apple.Com/Bill 866-712-7753 CA Card 5616	16.23
12/27	Card Purchase 12/25 Apple.Com/Bill 866-712-7753 CA Card 5616	16.23
12/27	Card Purchase 12/25 Apple.Com/Bill 866-712-7753 CA Card 5616	10.81
12/27	Card Purchase 12/25 Paypal *Manscaped 402-935-7733 CA Card 5616	16.22
12/27	Recurring Card Purchase 12/25 Paypal *Peoplelooke 402-935-7733 NY Card 5616	22.89
12/27	Recurring Card Purchase 12/26 Adobe Acropo Subs 408-536-6000 CA Card 5616	16.23
12/27	Recurring Card Purchase 12/26 liq*Identityliq.Com 877-8754347 NV Card 5616	26.99
12/28	Recurring Card Purchase 12/28 Apple.Com/Bill 866-712-7753 CA Card 5616	7.57
12/29	Card Purchase 12/29 Paypal *Beenverifie 402-935-7733 NY Card 5616	29.13
12/30	Recurring Card Purchase 12/28 Extra Space 1769 915-4710595 TX Card 5616	65.00
12/30	Card Purchase 12/29 Sq *Mas Y Menos El Paso TX Card 5616	11.93
12/30	Card Purchase 12/29 Oil Changer 841 El Paso TX Card 5616	171.10
12/31	Card Purchase 12/29 Burger King #10496 El Paso TX Card 5616	13.09
12/31	Card Purchase 12/31 Paypal *Activemarke 402-935-7733 NJ Card 5616	1,300.00
Total ATM & Debit Card Withdrawals		\$20,245.10



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ATM & DEBIT CARD SUMMARY

Michael J Dixson Card 5616

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$20,245.10
Total Card Deposits & Credits	\$0.76

ATM & Debit Card Totals

Total ATM Withdrawals & Debits	\$0.00
Total Card Purchases	\$20,245.10
Total Card Deposits & Credits	\$0.76

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Account Number:

ELECTRONIC WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/03	12/03 Online Transfer To Chk ... 1709 Transaction# 13155077782	\$2,989.81
12/03	Zelle Payment To Sergio Murillo 13155082670	1,500.00
12/03	12/03 Online Domestic Wire Transfer Via. Bank of America, N.A./0959 A/C. Bank of America Albuquerque NM 87125-0500 US Ben. Jose A Salcido Las Cruces NM 88007 US Ref./Bnl/Payroll Ssn. 0466975 Trn 3431481337Es	330.00
12/03	12/03 Online Domestic Wire Transfer Via. Wells Fargo NA/121000248 A/C. Aba/107002192 Albuquerque NM 87103-1830 US Ben. Jasmine Esnayder Las Cruces NM 88005 US Ref./Time/13.53 Imd. 1203B1Qgc05C008676 Trn 3432131337Es	1,232.00
12/03	12/03 Online Domestic Wire Transfer Via. Pioneer Bank/312270463 A/C. Jennifer Martinez Las Cruces NM 88011 US Imd. 1203B1Qgc04C006670 Trn 3432861337Es	1,279.63
12/03	12/03 Online Domestic Wire Transfer Via. ID Cent CU Chubbuc/324173626 A/C. Joseph Klamt Chubbuck ID 83202 US Ref: Relocation Fees/Bnl/Joseph Klamt Imd. 1203B1Qgc07C014788 Trn. 3436131337Es	4,615.20
12/07	Orig CO Name Koshsolutions Orig ID 3383693141 Desc Date 211206 CO Entry Descr. Webpaymentscc.Web Trace#:091000017349006 Eed 211207 Ind ID: Ind Name Prestige Development G	878.66
12/08	Orig CO Name Irs Orig ID 3387702000 Desc Date 120821 CO Entry Descr. Usataxpymlsec.CCD Trace# 061036018199802 Eed 211208 Ind ID:270174280123624 Ind Name Pdg Prestige Inc Trn: 3428199802Tc	1,799.00
12/08	Orig CO Name Irs Orig ID.3387702000 Desc Date 120821 CO Entry Descr Usataxpymlsec.CCD Trace# 061036018199799 Eed:211208 Ind ID 270174221343352 Ind Name Pdg Prestige Inc Trn: 3428199799Tc	7.39
12/14	12/14 Online Domestic Wire Transfer Via. Pnc Bank, N.A./0222 A/C. National City Michigan Illinois Cleveland OH US Ben. Jaa Brothers LLC Horizon City TX 79928 US Ssn: 0469706 Trn: 3470221348Es	23.750.00
12/14	12/14 Online Domestic Wire Transfer Via. Weststar Bank/112017619 A/C. Vo Preferred Financial LLC El Paso TX 79936 US Imd: 1214B1Qgc04C008659 Trn. 3471121348Es	34,323.23
12/17	Zelle Payment To Sergio Murillo 13255463179	1,500.00
12/17	12/17 Online Domestic Wire Transfer Via. Pioneer Bank/312270463 A/C. Jennifer Martinez Las Cruces NM 88011 US Imd: 1217B1Qgc04C005318 Trn: 3271771351Es	1,313.00
12/17	12/17 Online Domestic Wire Transfer Via. ID Cent CU Chubbuc/324173626 A/C. Joseph Klamt Chubbuck ID 83202 US Ref. Relocation Fees/Bnl/Joseph Klamt Imd. 1217B1Qgc03C004975 Trn. 3271581351Es	4,615.00
12/17	12/17 Online Domestic Wire Transfer Via. Wells Fargo NA/121000248 A/C. Aba/107002192 Albuquerque NM 87103-1830 US Ben. Jasmine Esnayder Las Cruces NM 88005 US Ref./Time/11:40 Imd: 1217B1Qgc04C005333 Trn: 3271951351Es	1,250.00
12/20	12/20 Online Domestic Wire Transfer Via. Pnc Bank, N.A./0222 A/C. National City Michigan Illinois Cleveland OH US Ben. Jaa Brothers LLC Horizon City TX 79928 US Ssn: 0582243 Trn: 3542201354Es	25,603.17
12/22	Orig CO Name Irs Orig ID 3387702000 Desc Date 122221 CO Entry Descr. Usataxpymlsec CCD Trace# 061036017233114 Eed:211222 Ind ID:270175614377464 Ind Name Pdg Prestige Inc Trn: 3567233114Tc	1,888.98
12/22	Orig CO Name Irs Orig ID 3387702000 Desc Date 122221 CO Entry Descr. Usataxpymlsec CCD Trace# 061036017233116 Eed:211222 Ind ID:270175683211618 Ind Name Pdg Prestige Inc Trn: 3567233116Tc	9.24
12/28	12/28 Online Domestic Wire Transfer Via. Pnc Bank, N.A./0222 A/C. National City Michigan Illinois Cleveland OH US Ben. Jaa Brothers LLC Horizon City TX 79928 US Ssn: 0342342 Trn: 3296251362Es	20,425.00
12/28	12/28 Online Domestic Wire Transfer Via. Wells Fargo NA/121000248 A/C. Michael Dixson El Paso TX 79912 US Ref./Time/16:28 Imd: 1228B1Qgc08C032358 Trn. 3474141362Es	4,500.00
12/30	12/30 Online Transfer To Chk ... 1709 Transaction# 13345216622	2,500.00
	Total Electronic Withdrawals	\$136,309.31

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Account Number

OTHER WITHDRAWALS

DATE	DESCRIPTION	AMOUNT
12/16	12/16 Withdrawal	\$2,000.00
Total Other Withdrawals		\$2,000.00

DAILY ENDING BALANCE

DATE	AMOUNT	DATE	AMOUNT	DATE	AMOUNT
12/01	\$1,179.94	12/13	37,449.88	12/22	1,297.54
12/02	6,061.74	12/14	9,788.45	12/23	205.45
12/03	40,776.42	12/15	9,654.14	12/27	79.85
12/06	37,645.38	12/16	7,010.66	12/28	147.28
12/07	30,897.72	12/17	26,459.06	12/29	268.15
12/08	23,562.21	12/20	764.79	12/30	2,520.12
12/09	22,638.97	12/21	757.22	12/31	1,207.03
12/10	12,653.21				



SERVICE CHARGE SUMMARY

Monthly Service Fee	\$0.00
Other Service Charges	\$0.00
Total Service Charges	\$0.00

As an added benefit of your Chase Private Client Checking account, you can avoid a monthly service fee on your Chase Platinum Business Checking account in the future by maintaining an average ledger balance of \$50,000.00 or more in business deposits and investments.

See your Account Rules and Regulations or stop in to see a banker today to find out more.

IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC FUNDS TRANSFERS: Call us at 1-866-564-2262 or write us at the address on the front of this statement (non-personal accounts contact Customer Service) immediately if you think your statement or receipt is incorrect or if you need more information about a transfer listed on the statement or receipt.

For personal accounts only: We must hear from you no later than 60 days after we send you the FIRST statement on which the problem or error appeared. Be prepared to give us the following information:

- Be prepared to give the following information:
 - Your name and account number
 - The dollar amount of the suspected error
 - A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information.

• A description of the error or transfer you are unsure of, why you believe it is an error, or why you need more information. We will investigate your complaint and will correct any error promptly. If we take more than 10 business days (or 20 business days for new accounts) to do this, we will credit your account for the amount you think is in error so that you will have use of the money during the time it takes us to complete our investigation.

IN CASE OF ERRORS OR QUESTIONS ABOUT NON-ELECTRONIC TRANSACTIONS: Contact the bank immediately if your statement is incorrect or if you need more information about any non-electronic transactions (checks or deposits) on this statement. If any such error appears, you must notify the bank in writing no later than 30 days after the statement was made available to you. For more complete details, see the Account Rules and Regulations or other applicable account agreement that governs your account. Deposit products and services are offered by JPMorgan Chase Bank, N.A. Member FDIC



JPMorgan Chase Bank, N.A. Member FDIC